

WELCOME TO CASSALIA ORTHODONTICS

PLEASE FILL OUT THE FORM COMPLETELY. THE BETTER
WE COMMUNICATE, THE BETTER WE CAN SERVE YOU.

Our office is HIPAA compliant and is committed to meeting or exceeding the standards of
infection control mandated by OSHA, the CDC and the ADA

1

ABOUT YOU

Today's Date: _____

Name: _____

LAST FIRST MI MR MRS MS DR

I Prefer To Be Called: _____ Male Female

Birthdate: ___/___/___ Age: ___ SS#: _____

Home
Address: _____ APT/CONDO # _____
City State Zip

Email Address: _____

Single Married Divorced Widowed Separated

Home #: _____ Cell/Other #: _____

Work #: _____ EXT: _____ DL#: _____

Employer: _____

Employer Address: _____

How long there?: _____ Occupation: _____

Whom may we thank for referring you?: _____

Other family members seen by us: _____

2

SPOUSE INFORMATION

His / Her Name: _____

Employer: _____

Work #: () EXT SS#

Birthdate: ___/___/___

Email Address: _____

3

Person Responsible for Account

His / Her Name: _____

Work #: () EXT Home #

Billing Address: _____

Relation: _____ SS#

Employer: _____

Drivers license #: _____

4 ORTHODONTIC INSURANCE

Primary

Orthodontic Coverage: Yes No

Dental Coverage: Yes No

Insurance Co. Name: _____
 Insurance Co. Address: _____
 Insurance Co. Phone #: () _____
 Group # (Plan, Local or Policy #: _____
 Insurec's Name: _____
 Relation: _____
 Insurec's Birthdate: ___/___/___ Insurec's ID#: _____
 Insurec's Employer: _____

Secondary

Orthodontic Coverage: Yes No

Dental Coverage: Yes No

Insurance Co. Name: _____
 Insurance Co. Address: _____
 Insurance Co. Phone #: () _____
 Group # (Plan, Local or Policy #: _____
 Insurec's Name: _____
 Relation: _____
 Insurec's Birthdate: ___/___/___ Insurec's ID#: _____
 Insurec's Employer: _____

5 Medical History

Your current physical Health is: Good Fair Poor

Are you currently under the care of a physician? Yes No

Please Explain: _____

Physician Name: _____

Are you taking any prescription/ over-the counter drugs? Yes No

Please list each one: _____

Are you allergic to any of the following?

Dental Anesthetics	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Erythromycin	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Latex	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Penicillin	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Tetracycline	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Aspirin	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Any Metals/ Plastics	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Cocaine	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Other	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No

Please list any other drugs/materials that you are allergic to: _____

For Women:

Are you using a prescribed method of birth control? Yes No

Are you pregnant? Yes No Week# _____

Are you nursing? Yes No

Have you ever had any of the following diseases or medical problems?

Abnormal Bleeding	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Hemophilia	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Anemia	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Hepatitis	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Artificial Bones / Joints / Valves	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	High / Low Blood Sugar	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Asthma	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	HIV +/- AIDS	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Arthritis	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Hospitalized For Any Reason	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Blood Transfusion	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Kidney Problems	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Cancer / Chemotherapy	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Mitral Valve Prolapse	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Congenital Heart Defect	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Psychiatric Problems	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Diabetes	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Radiation Treatment	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Difficulty Breathing	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Rheumatic / Scarlet Fever	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Drug / Alcohol Abuse	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Severe / Frequent Headaches	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Emphysema	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Shingles	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Epilepsy / Seizures / Fainting	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Sickle Cell Disease / Traits	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Fever Blisters / Herpes	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Sinus Problems	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Glaucoma	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Tuberculosis (TB)	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Heart Attack / Stroke	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Ulcers / Colitis	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Heart Murmur	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Veneral Disease	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Heart Surgery / Pacemaker	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No					

Please list any serious medical conditions that you ever had:

6

Dental History

What is the main concern that you would like orthodontics to accomplish?

Have you ever had or been evaluated for orthodontic treatment? Yes No

Have you ever had a serious / difficult problem associated with any previous dental work? Yes No

Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)? Yes No

Your current dental health is: Good fair Poor

Do your gums ever bleed? Yes No

Have you ever had an injury to your: Mouth Teeth Chin

Do you have any speech problems? Yes No

Do you generally breathe through your Mouth? Yes No

Do you have any missing or extra permanent teeth? Yes No

Do you smoke or use tobacco in any form? Yes No

THANK YOU FOR FILLING OUT THIS FROM COMPLETELY.

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary services that I may need during diagnosis and treatment with my informed consent.

Full Name

Date

This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services.

Full Name

Date

If this office accepts your insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover.

I hereby authorize payment of the group insurance benefits directly to this office. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

Full Name

Date